

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

2022

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

For calendar year 2022 or tax year beginning , and ending

Name of foundation JEROME L. GREENE FOUNDATION		A Employer identification number 13-2960852
Number and street (or P.O. box number if mail is not delivered to street address) 146 CENTRAL PARK WEST	Room/suite 1E	B Telephone number 212 688 1550
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10023		C If exemption application is pending, check here ... <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ... <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 645,027,335.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d), must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ... <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	25,822,785.	25,822,785.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	7,481,419.			
	b Gross sales price for all assets on line 6a	245,512,832.			
	7 Capital gain net income (from Part IV, line 2)		7,481,419.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income	161,681.	3,132,333.	0.	STATEMENT 1	
12 Total. Add lines 1 through 11	33,465,885.	36,436,537.	0.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	150,000.	0.	0.	150,000.
	14 Other employee salaries and wages	384,350.	0.	0.	384,350.
	15 Pension plans, employee benefits	49,657.	0.	0.	49,657.
	16a Legal fees	STMT 2 13,584.	0.	0.	13,584.
	b Accounting fees	STMT 3 30,350.	13,675.	0.	13,675.
	c Other professional fees	STMT 4 3,443,141.	3,327,124.	0.	116,017.
	17 Interest	265,714.	0.	0.	0.
	18 Taxes	STMT 5 1,038,376.	0.	0.	36,876.
	19 Depreciation and depletion	64,403.	0.	0.	
	20 Occupancy	107,027.	0.	0.	107,027.
	21 Travel, conferences, and meetings	13,520.	0.	0.	13,520.
	22 Printing and publications				
	23 Other expenses	STMT 6 199,467.	0.	0.	199,467.
	24 Total operating and administrative expenses. Add lines 13 through 23	5,759,589.	3,340,799.	0.	1,084,173.
	25 Contributions, gifts, grants paid	31,382,500.			31,380,180.
26 Total expenses and disbursements. Add lines 24 and 25	37,142,089.	3,340,799.	0.	32,464,353.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements ...	-3,676,204.				
b Net investment income (if negative, enter -0-)		33,095,738.			
c Adjusted net income (if negative, enter -0-)			0.		

Application for Automatic Extension of Time To File an Exempt Organization Return

Department of the Treasury
Internal Revenue Service

▶ **File a separate application for each return.**
▶ **Go to www.irs.gov/Form8868 for the latest information.**

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

Automatic 6-Month Extension of Time. Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions. JEROME L. GREENE FOUNDATION	Taxpayer identification number (TIN) 13-2960852
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. 146 CENTRAL PARK WEST, 1E	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. NEW YORK, NY 10023	

Enter the Return Code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12
Form 990-T (corporation)	07		

CHRISTINA MCINERNEY

- The books are in the care of ▶ 146 CENTRAL PARK WEST SUITE 1E - NEW YORK, NY 10023

Telephone No. ▶ 212-688-1550

Fax No. ▶ _____

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and TINs of all members the extension is for.

1 I request an automatic 6-month extension of time until NOVEMBER 15, 2023, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ calendar year 2022 or
▶ tax year beginning _____, and ending _____.

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return
 Change in accounting period

3a If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	599,687.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	399,687.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	200,000.

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

Part II Balance Sheets <small>Attached schedules and amounts in the description column should be for end-of-year amounts only.</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	179,920.	26,780,717.	26,780,717.
	2 Savings and temporary cash investments	32,428,985.	12,787,527.	12,787,527.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	558,168,182.	472,703,345.	472,703,345.
	c Investments - corporate bonds STMT 8	68,758,583.	47,325,397.	47,325,397.
	11 Investments - land, buildings, and equipment: basis			
Less: accumulated depreciation				
12 Investments - mortgage loans				
13 Investments - other STMT 9	99,657,393.	83,430,081.	83,430,081.	
14 Land, buildings, and equipment: basis 2,595,998.				
Less: accumulated depreciation 595,730.	1,980,399.	2,000,268.	2,000,268.	
15 Other assets (describe)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	761,173,462.	645,027,335.	645,027,335.	
Liabilities	17 Accounts payable and accrued expenses	2,184.	1,441.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe)			
23 Total liabilities (add lines 17 through 22)	2,184.	1,441.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0.	0.	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	28 Retained earnings, accumulated income, endowment, or other funds	761,171,278.	645,025,894.	
29 Total net assets or fund balances	761,171,278.	645,025,894.		
30 Total liabilities and net assets/fund balances	761,173,462.	645,027,335.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	761,171,278.
2 Enter amount from Part I, line 27a	2	-3,676,204.
3 Other increases not included in line 2 (itemize)	3	0.
4 Add lines 1, 2, and 3	4	757,495,074.
5 Decreases not included in line 2 (itemize) UNREALIZED GAINS/LOSSES	5	112,469,180.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	645,025,894.

Part IV Capital Gains and Losses for Tax on Investment Income SEE ATTACHED STATEMENTS

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e	245,512,832.	238,031,413.	7,481,419.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			7,481,419.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	7,481,419.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	3	N/A

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)	1	460,031.
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.
3	Add lines 1 and 2	3	460,031.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	460,031.
6	Credits/Payments:		
a	2022 estimated tax payments and 2021 overpayment credited to 2022	6a	399,687.
b	Exempt foreign organizations - tax withheld at source	6b	0.
c	Tax paid with application for extension of time to file (Form 8868)	6c	200,000.
d	Backup withholding erroneously withheld	6d	0.
7	Total credits and payments. Add lines 6a through 6d	7	599,687.
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	1,721.
9	Tax due. If the total of lines 5 and 8 is more than 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	137,935.
11	Enter the amount of line 10 to be: Credited to 2023 estimated tax 137,935. Refunded	11	0.

Part VI-A Statements Regarding Activities

		Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c	Did the foundation file Form 1120-POL for this year?		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
4b	If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	X	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. NY		
8b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2022 or the tax year beginning in 2022? See the instructions for Part XIII. If "Yes," complete Part XIII		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions SEE STATEMENT 10 SEE STATEMENT 11	X	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.JLGREENE.ORG	X	
14	The books are in care of CHRISTINA MCINERNEY Telephone no. 212-688-1550 Located at 146 CENTRAL PARK WEST SUITE 1E, NEW YORK, NY ZIP+4 10023		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year		N/A
16	At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		X

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Table with 3 columns: Question, Yes, No. Rows include 1a(1) through 4b, with 'X' marks in the Yes or No columns.

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?		X
(3) Provide a grant to an individual for travel, study, or other similar purposes?		X
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions		X
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		X
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	
c Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>	
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	N/A	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		X
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		X

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		150,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JENNIFER STRIKOWSKY - 146 CENTRAL PARK WEST SUITE 1E, NEW YORK, NY	SENIOR ADMINISTRATOR & BOARD SECRET	210,000.	44,613.	0.
BARBARA PRAWDZIK - 146 CENTRAL PARK WEST SUITE 1E, NEW YORK, NY 10023	SECRETARY (END 10/26/2021)	62,500.	11,818.	0.
PATRICIA TWEEDLEY - 146 CENTRAL PARK WEST SUITE 1E, NEW YORK, NY 10023	MANAGING DIRECTOR	56,090.	0.	0.

Total number of other employees paid over \$50,000 0

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
BLACKSTONE 345 PARK AVENUE, NEW YORK, NY 10154	INVESTMENT SERVICES	1,330,395.
ROBERT WEISSENSTEIN - 146 CENTRAL PARK WEST, SUITE 1E, NEW YORK, NY 10023	INVESTMENT SERVICES	700,000.
UBS FINANCIAL SERVICES INC. - 299 PARK AVE, 25TH FL, NEW YORK, NY 10171-0002	INVESTMENT SERVICES	606,019.
U.S. TRUST, BANK OF AMERICA PWM - 114 WEST 47TH STREET, 7TH FLOOR, NEW YORK, NY 10036	INVESTMENT COUNSEL	487,398.
MERRILL LYNCH 250 VESEY ST, NEW YORK, NY 10281	INVESTMENT SERVICES	203,462.
Total number of others receiving over \$50,000 for professional services		8

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part VIII-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	595,665,900.
b	Average of monthly cash balances	1b	271,445.
c	Fair market value of all other assets (see instructions)	1c	62,343,947.
d	Total (add lines 1a, b, and c)	1d	658,281,292.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	658,281,292.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	9,874,219.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	648,407,073.
6	Minimum investment return. Enter 5% (0.05) of line 5	6	32,420,354.

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6	1	32,420,354.
2a	Tax on investment income for 2022 from Part V, line 5	2a	460,031.
b	Income tax for 2022. (This does not include the tax from Part V.)	2b	29,740.
c	Add lines 2a and 2b	2c	489,771.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	31,930,583.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	31,930,583.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	31,930,583.

Part XI Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	32,464,353.
b	Program-related investments - total from Part VIII-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	32,464,353.

Form 990-PF (2022)

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
1 Distributable amount for 2022 from Part X, line 7				31,930,583.
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2021 only			0.	
b Total for prior years: 2019, _____, _____		1,940,022.		
3 Excess distributions carryover, if any, to 2022:				
a From 2017				
b From 2018				
c From 2019				
d From 2020		2,243,024.		
e From 2021		237,299.		
f Total of lines 3a through e	2,480,323.			
4 Qualifying distributions for 2022 from Part XI, line 4: \$ 32,464,353.				
a Applied to 2021, but not more than line 2a ...			0.	
b Applied to undistributed income of prior years (Election required - see instructions) ...		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2022 distributable amount				31,930,583.
e Remaining amount distributed out of corpus	533,770.			
5 Excess distributions carryover applied to 2022 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	3,014,093.			
b Prior years' undistributed income. Subtract line 4b from line 2b		1,940,022.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		1,940,022.		
e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount - see instr. ...			0.	
f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2017 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2023. Subtract lines 7 and 8 from line 6a	3,014,093.			
10 Analysis of line 9:				
a Excess from 2018 ...				
b Excess from 2019 ...				
c Excess from 2020 ...		2,243,024.		
d Excess from 2021 ...		237,299.		
e Excess from 2022 ...		533,770.		

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with 5 columns: (a) 2022, (b) 2021, (c) 2020, (d) 2019, (e) Total. Rows include 2a-e (Qualifying distributions) and 3a-d (Alternative tests).

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV **Supplementary Information** *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Total			3a	31,380,180.
b <i>Approved for future payment</i>				
NONE				
Total			3b	0.

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	25,822,785.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income	901101	145,620.	14	161,681.	
8 Gain or (loss) from sales of assets other than inventory			18	7,481,419.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)		145,620.		33,465,885.	0.
13 Total. Add line 12, columns (b), (d), and (e)					33,611,505.

(See worksheet in line 13 instructions to verify calculations.)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVI Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- 1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
- a** Transfers from the reporting foundation to a noncharitable exempt organization of:
 - (1) Cash 1a(1) Yes No
 - (2) Other assets 1a(2) Yes No
 - b** Other transactions:
 - (1) Sales of assets to a noncharitable exempt organization 1b(1) Yes No
 - (2) Purchases of assets from a noncharitable exempt organization 1b(2) Yes No
 - (3) Rental of facilities, equipment, or other assets 1b(3) Yes No
 - (4) Reimbursement arrangements 1b(4) Yes No
 - (5) Loans or loan guarantees 1b(5) Yes No
 - (6) Performance of services or membership or fundraising solicitations 1b(6) Yes No
 - e** Sharing of facilities, equipment, mailing lists, other assets, or paid employees 1e Yes No
- d** If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here Under penalty of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, no false, incorrect, or incomplete information has been provided hereon. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Christina M. Groff 11/15/23 PRESIDENT & CEO
 Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer without your consent? Yes No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
PHILLIP GROFF	<i>[Signature]</i>	11/14/2023		P01247783
Firm's name	Firm's EIN		13-5565207	
Firm's address	1601 MARKET STREET PHILADELPHIA, PA 19103			
	Phone no. 267-256-7000			

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a BLACKSTONE - BTAS 2015	P		03/31/22
b BLACKSTONE - BTAS 2015	P		06/30/22
c BLACKSTONE - BTAS 2015	P		09/30/22
d BLACKSTONE - BTAS 2015	P		12/31/22
e BLACKSTONE - BTAS 2016	P		03/31/22
f BLACKSTONE - BTAS 2016	P		06/30/22
g BLACKSTONE - BTAS 2016	P		09/30/22
h BLACKSTONE - BTAS 2016	P		12/31/22
i BLACKSTONE - BTAS IV 2017	P		03/31/22
j BLACKSTONE - BTAS IV 2017	P		06/30/22
k BLACKSTONE - BTAS IV 2017	P		09/30/22
l BLACKSTONE - BTAS IV 2017	P		12/31/22
m BLACKSTONE - BTAS V	P		03/31/22
n BLACKSTONE - BTAS V	P		06/30/22
o BLACKSTONE - BTAS V	P		09/30/22

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 60,052.			60,052.
b 267,154.			267,154.
c 12,316.			12,316.
d 95,394.			95,394.
e 116,382.			116,382.
f 695,861.			695,861.
g 142,991.			142,991.
h 154,619.			154,619.
i 307,869.			307,869.
j 514,129.			514,129.
k 176,149.			176,149.
l 43,699.			43,699.
m 299,224.			299,224.
n 314,019.			314,019.
o 71,533.			71,533.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			60,052.
b			267,154.
c			12,316.
d			95,394.
e			116,382.
f			695,861.
g			142,991.
h			154,619.
i			307,869.
j			514,129.
k			176,149.
l			43,699.
m			299,224.
n			314,019.
o			71,533.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a BLACKSTONE - BTAS V	P		12/31/22
b BLACKSTONE - BTAS VI	P		03/31/22
c BLACKSTONE - BTAS VI	P		06/30/22
d BLACKSTONE - BTAS VI	P		09/30/22
e BLACKSTONE - BTAS VI	P		12/31/22
f BLACKSTONE - BTAS VIII	P		03/31/22
g BLACKSTONE - BTAS VIII	P		06/30/22
h BLACKSTONE - BTAS VIII	P		09/30/22
i BLACKSTONE - BTAS VIII	P		12/31/22
j MERRILL LYNCH - 2549	P		01/31/22
k UBS - 0003	P		09/30/22
l UBS - 0003	P		09/30/22
m UBS - 0004	P		09/30/22
n UBS - 0004	P		09/30/22
o UBS - 1834	P		01/31/22

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 62,426.			62,426.
b 21,704.			21,704.
c 186,745.			186,745.
d 43,285.			43,285.
e 60,252.			60,252.
f 224.			224.
g 1,165.			1,165.
h 3,104.			3,104.
i 3,838.			3,838.
j 5,000,000.		4,995,905.	4,095.
k 2,889,000.		3,000,000.	-111,000.
l 1,958,600.		2,000,000.	-41,400.
m 12,538,680.		13,200,000.	-661,320.
n 2,937,900.		3,000,000.	-62,100.
o 7,124,160.		7,652,160.	-528,000.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			62,426.
b			21,704.
c			186,745.
d			43,285.
e			60,252.
f			224.
g			1,165.
h			3,104.
i			3,838.
j			4,095.
k			-111,000.
l			-41,400.
m			-661,320.
n			-62,100.
o			-528,000.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a UBS - 1834	P		02/28/22
b UBS - 1834	P		03/31/22
c UBS - 1834	P		04/30/22
d UBS - 1834	P		05/31/22
e UBS - 1834	P		06/30/22
f UBS - 1834	P		07/31/22
g UBS - 1834	P		08/31/22
h UBS - 1834	P		09/30/22
i UBS - 1834	P		10/31/22
j UBS - 1834	P		11/30/22
k UBS - 1834	P		12/31/22
l UBS - 1859	P		09/30/22
m UBS - 1859	P		09/30/22
n UBS - 1861	P		06/30/22
o UBS - 1861	P		09/30/22

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 7,664,760.		7,380,600.	284,160.
b 14,842,680.		14,323,440.	519,240.
c 8,174,520.		8,424,720.	-250,200.
d 29,659,080.		30,004,440.	-345,360.
e 15,485,280.		15,277,320.	207,960.
f 10,161,000.		10,064,400.	96,600.
g 10,447,560.		10,900,560.	-453,000.
h 18,699,000.		18,571,920.	127,080.
i 11,495,160.		11,544,360.	-49,200.
j 9,641,640.		9,886,560.	-244,920.
k 6,990,455.		6,376,318.	614,137.
l 7,219,800.		7,500,000.	-280,200.
m 1,958,600.		2,000,000.	-41,400.
n 3,195,540.		3,000,000.	195,540.
o 5,807,500.		6,075,000.	-267,500.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			284,160.
b			519,240.
c			-250,200.
d			-345,360.
e			207,960.
f			96,600.
g			-453,000.
h			127,080.
i			-49,200.
j			-244,920.
k			614,137.
l			-280,200.
m			-41,400.
n			195,540.
o			-267,500.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a UBS - 1861	P		09/30/22
b UBS - 1861	P		11/30/22
c UBS - 1945	P		09/30/22
d UBS - 1945	P		09/30/22
e US TRUST - US TRUST	P		03/31/22
f US TRUST - US TRUST	P		06/30/22
g US TRUST - US TRUST	P		09/30/22
h US TRUST - US TRUST	P		12/31/22
i US TRUST - US TRUST	P		02/28/22
j UBS - 1861	P		01/31/22
k BLACKSTONE - BTAS 2015	P		12/31/22
l BLACKSTONE - BTAS IV 2017	P		12/31/22
m BLACKSTONE - BTAS V	P		12/31/22
n BLACKSTONE - BTAS VI	P		12/31/22
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,176,763.		2,250,000.	-73,237.
b 1,962,368.		2,000,000.	-37,632.
c 19,379,675.		20,500,000.	-1,120,325.
d 949,050.		1,000,000.	-50,950.
e 5,363,302.		4,466,989.	896,313.
f 3,432,781.		2,748,157.	684,624.
g 4,073,138.		3,323,534.	749,604.
h 4,003,160.		3,562,632.	440,528.
i 281.			281.
j 6,627,265.		3,000,000.	3,627,265.
k		1,346.	-1,346.
l		216.	-216.
m		257.	-257.
n		579.	-579.
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-73,237.
b			-37,632.
c			-1,120,325.
d			-50,950.
e			896,313.
f			684,624.
g			749,604.
h			440,528.
i			281.
j			3,627,265.
k			-1,346.
l			-216.
m			-257.
n			-579.
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	7,481,419.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

Part XIV **Supplementary Information** (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMALGAMATED CHARITABLE FOUNDATION INC 1825 K ST NW WASHINGTON, DC 20006	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	1,050,000.
AMERICAN CIVIL LIBERTIES UNION FOUNDATION INC 125 BROAD STREET 18TH FLOOR NEW YORK, NY 10033	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	1,000,000.
ASIAN AMERICAN LEGAL DEFENSE AND EDUCATION FUND 99 HUDSON ST 12TH FL NEW YORK, NY 10013	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	250,000.
BALLET HISPANICO OF NEW YORK 167 WEST 89TH STREET NEW YORK, NY 10024	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	100,000.
BROOKLYN ACADEMY OF MUSIC INC 30 LAFAYETTE AVENUE BROOKLYN, NY 11217	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	500,000.
CENTER FOR POPULAR DEMOCRACY 449 TROUTMAN STREET A BROOKLYN, NY 11237	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	500,000.
CENTRAL PARK CONSERVANCY INC 14 E 60TH STREET 8TH FLOOR NEW YORK, NY 10022	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	200,000.
Total from continuation sheets				31,380,180.

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHAMBER MUSIC SOCIETY OF LINCOLN CENTER INC 70 LINCOLN CENTER PLAZA NEW YORK, NY 10023	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	525,000.
CITY HARVEST INC 150 52ND STREET BROOKLYN, NY 11232	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	500,000.
CITYMEALS-ON-WHEELS 355 LEXINGTON AVE 3RD FLOOR NEW YORK, NY 10017	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	50,000.
ECHOING GREEN INC 462 7TH AVENUE 13TH FLOOR NEW YORK, NY 10018	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	2,000,000.
ELAINE KAUFMAN CULTURAL CENTER-LUCY MOSES SCHOOL FOR MUSIC AND DANCE 129 W 67TH STREET NEW YORK, NY 10023	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	100,000.
FOOD BANK FOR NEW YORK CITY 39 BROADWAY, 10TH FLOOR NEW YORK, NY 10006	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	500,000.
FRESH AIR FUND 633 THIRD AVENUE NEW YORK, NY 10017	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	100,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GRACE INTERNATIONAL INC - BED-STUY CAMPAIGN AGAINST HUNGER 2010 FULTON ST BROOKLYN, NY 11233	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	500,000.
HOWARD UNIVERSITY 2244 10TH STREET ROOM 302 WASHINGTON, DC 20059	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	1,000,000.
INTERNATIONAL RESCUE COMMITTEE INC 122 E 42ND ST NEW YORK, NY 10168	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	10,000.
IRISH GEORGIAN SOCIETY INC 1953 N CLYBOURN AVENUE CHICAGO, IL 60614	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	10,000.
IRISH REPERTORY THEATRE COMPANY INC 132 WEST 22ND STREET NEW YORK, NY 10011	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	2,500.
JOHNS HOPKINS UNIVERSITY 3910 KESWICK ROAD SUITE N2100 BALTIMORE, MD 21211	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	2,000,000.
JUILLIARD SCHOOL 60 LINCOLN CENTER PLAZA NEW YORK, NY 10023	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	3,174,680.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DOCTORS WITHOUT BORDERS USA INC 40 RECTOR STREET 16TH FLOOR NEW YORK, NY 10006	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	10,000.
MERCANTILE LIBRARY ASSOCIATION OF THE CITY OF NEW YORK 15 LAFAYETTE AVENUE BROOKLYN, NY 11217	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	50,000.
NEO PHILANTHROPY INC 1001 AVENUE OF THE AMERICAS, 12TH FL NEW YORK, NY 10018	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	1,000,000.
NEW YORK CITY CENTER INC 130 W 56TH ST NEW YORK CITY, NY 10019	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	25,000.
NEW YORK PUBLIC RADIO 160 VARICK STREET NEW YORK, NY 10013	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	3,000,000.
NEW YORK SHAKESPEARE FESTIVAL 425 LAFAYETTE STREET NEW YORK, NY 10003	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	500,000.
NEW YORK-PRESBYTERIAN FUND INC 525 EAST 68TH STREET BOX 156 NEW YORK, NY 10065-4870	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	1,000,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NORTH STAR FUND INC 520 8TH AVENUE, SUITE 1800 NEW YORK, NY 10018	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	2,450,000.
ONE ARIZONA 530 E MCDOWELL RD PHOENIX, AZ 85004	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	100,000.
PIERPONT MORGAN LIBRARY 225 MADISON AVE NEW YORK CITY, NY 10016	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	375,000.
PLANNED PARENTHOOD FEDERATION OF AMERICA INC. 123 WILLIAM ST NEW YORK, NY 10038	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	2,000,000.
PLANNED PARENTHOOD FEDERATION OF GREATER NY HCSR 26 BLEECKER STREET NEW YORK, NY 10012	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	400,000.
PRO PUBLICA INC 155 AVENUE OF THE AMERICAS, 13TH FLOOR NEW YORK, NY 10013	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	400,000.
SOCIETY OF THE THIRD STREET MUSIC SCHOOL SETTLEMENT INC 235 EAST 11TH STREET NEW YORK, NY 10003-7305	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	200,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ST ANN'S WAREHOUSE 45 WATER ST BROOKLYN, NY 11201	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	100,000.
TEXAS ORGANIZING PROJECT EDUCATION FUND PO BOX 120296 SAN ANTONIO, TX 78212	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	250,000.
THE CARNEGIE HALL CORPORATION 881 7TH AVE NEW YORK, NY 10019	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	300,000.
THE CITY UNIVERSITY OF NEW YORK SCHOOL OF LAW FOUNDATION INC 2 COURT SQUARE LONG ISLAND CITY, NY 11101	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	100,000.
THE NEW YORK COMMUNITY TRUST 909 THIRD AVENUE, 22ND FLOOR NEW YORK, NY 10022	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	2,050,000.
TRUSTEES OF COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK - COLUMBIA LAW SCHOOL 435 W 116TH ST STE MC4004 NEW YORK, NY 10027	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	500,000.
VIVIAN BEAUMONT THEATER INC 150 W 65TH STREET NEW YORK, NY 10023	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	500,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WEST SIDE CENTER FOR COMMUNITY LIFE INC 263 WEST 86TH STREET NEW YORK, NY 10024	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	250,000.
WHITNEY MUSEUM OF AMERICAN ART 99 GANSEVOORT STREET NEW YORK, NY 10014	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	98,000.
WILLIAM J BRENNAN JR CENTER FOR JUSTICE INC 120 BROADWAY NO 1750 NEW YORK, NY 10271	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	1,000,000.
WNET 825 EIGHT AVENUE, 14TH FL NEW YORK, NY 10019	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	500,000.
AMERICAN ASSOCIATES OF THE NATIONAL THEATRE INC 247 W 30TH ST #8F NEW YORK, NY 10001	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	150,000.
Total from continuation sheets				

Underpayment of Estimated Tax by Corporations

Attach to the corporation's tax return. FORM 990-PF

2022

Go to www.irs.gov/Form2220 for instructions and the latest information.

Name JEROME L. GREENE FOUNDATION	Employer identification number 13-2960852
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Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment

1 Total tax (see instructions)	1	460,031.
2 a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2a	
b Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2b	
c Credit for federal tax paid on fuels (see instructions)	2c	
d Total. Add lines 2a through 2c	2d	
3 Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation does not owe the penalty	3	460,031.
4 Enter the tax shown on the corporation's 2021 income tax return. See instructions. Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5	4	594,252.
5 Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3	5	460,031.

Part II Reasons for Filing - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

- 6 The corporation is using the adjusted seasonal installment method.
- 7 The corporation is using the annualized income installment method.
- 8 The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment

	(a)	(b)	(c)	(d)
9 Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	9 05/15/22	06/15/22	09/15/22	12/15/22
10 Required installments. If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column	10 115,008.	115,008.	115,007.	115,008.
11 Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions	11 119,687.	140,000.	140,000.	
Complete lines 12 through 18 of one column before going to the next column.				
12 Enter amount, if any, from line 18 of the preceding column	12	4,679.	29,671.	54,664.
13 Add lines 11 and 12	13		144,679.	54,664.
14 Add amounts on lines 16 and 17 of the preceding column	14			
15 Subtract line 14 from line 13. If zero or less, enter -0-	15	119,687.	144,679.	54,664.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-	16		0.	
17 Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18	17			60,344.
18 Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	18	4,679.	29,671.	54,664.

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

Part IV Figuring the Penalty

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. (C corporations with tax years ending June 30 and S corporations: Use 3rd month instead of 4th month. Form 990-PF and Form 990-T filers: Use 5th month instead of 4th month.) See instructions 19				
20 Number of days from due date of installment on line 9 to the date shown on line 19	20			
21 Number of days on line 20 after 4/15/2022 and before 7/1/2022	21			
22 Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 4\% (0.04)}{365}$...	22 \$	\$	\$	\$
23 Number of days on line 20 after 6/30/2022 and before 10/1/2022	23			
24 Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 5\% (0.05)}{365}$...	24 \$	\$	\$	\$
25 Number of days on line 20 after 9/30/2022 and before 1/1/2023	25			
26 Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 6\% (0.06)}{365}$...	26 \$	\$	\$	\$
27 Number of days on line 20 after 12/31/2022 and before 4/1/2023	27	SEE ATTACHED WORKSHEET		
28 Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 7\% (0.07)}{365}$...	28 \$	\$	\$	\$
29 Number of days on line 20 after 3/31/2023 and before 7/1/2023	29			
30 Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{365}$	30 \$	\$	\$	\$
31 Number of days on line 20 after 6/30/2023 and before 10/1/2023	31			
32 Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{365}$	32 \$	\$	\$	\$
33 Number of days on line 20 after 9/30/2023 and before 1/1/2024	33			
34 Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{365}$	34 \$	\$	\$	\$
35 Number of days on line 20 after 12/31/2023 and before 3/16/2024	35			
36 Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{366}$	36 \$	\$	\$	\$
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37 \$	\$	\$	\$
38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns	38 \$			1,721.

* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 1-800-829-4933 to get interest rate information.

FORM 990-PF
UNDERPAYMENT OF ESTIMATED TAX WORKSHEET

Name(s)					Identifying Number
JEROME L. GREENE FOUNDATION					13-2960852
(A) *Date	(B) Amount	(C) Adjusted Balance Due	(D) Number Days Balance Due	(E) Daily Penalty Rate	(F) Penalty
		-0-			
05/15/22	115,008.	115,008.			
05/15/22	-119,687.	-4,679.			
06/15/22	115,008.	110,329.			
06/15/22	-140,000.	-29,671.			
06/30/22	0.	-29,671.	77	.000136986	
09/15/22	115,007.	85,336.			
09/15/22	-140,000.	-54,664.			
09/30/22	0.	-54,664.	76	.000164384	
12/15/22	115,008.	60,344.	16	.000164384	159.
12/31/22	0.	60,344.	135	.000191781	1,562.

Penalty Due (Sum of Column F). 1,721.

* Date of estimated tax payment, withholding credit date or installment due date.

FORM 990-PF	OTHER INCOME		STATEMENT 1
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
INCOME FROM LIMITED PARTNERSHIPS	161,681.	3,132,333.	0.
TOTAL TO FORM 990-PF, PART I, LINE 11	161,681.	3,132,333.	0.

FORM 990-PF	LEGAL FEES		STATEMENT 2	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	13,584.	0.	0.	13,584.
TO FM 990-PF, PG 1, LN 16A	13,584.	0.	0.	13,584.

FORM 990-PF	ACCOUNTING FEES		STATEMENT 3	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	30,350.	13,675.	0.	13,675.
TO FORM 990-PF, PG 1, LN 16B	30,350.	13,675.	0.	13,675.

FORM 990-PF	OTHER PROFESSIONAL FEES		STATEMENT 4	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT SERVICES	2,627,124.	2,627,124.	0.	0.
INVESTMENT COUNSEL	700,000.	700,000.	0.	0.
OTHER PROFESSIONAL FEES	116,017.	0.	0.	116,017.
TO FORM 990-PF, PG 1, LN 16C	3,443,141.	3,327,124.	0.	116,017.

FORM 990-PF	TAXES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL TAXES	1,036,876.	0.	0.	36,876.
NY CHAR500	1,500.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	1,038,376.	0.	0.	36,876.

FORM 990-PF	OTHER EXPENSES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK FEES	409.	0.	0.	409.
BUSINESS GIFTS	1,151.	0.	0.	1,151.
OTHER EXPENSES	181,407.	0.	0.	181,407.
MEMBERSHIP FEES	16,500.	0.	0.	16,500.
TO FORM 990-PF, PG 1, LN 23	199,467.	0.	0.	199,467.

FORM 990-PF	CORPORATE STOCK		STATEMENT 7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
UBS	306,971,206.	306,971,206.	
US TRUST	76,250,950.	76,250,950.	
MERRILL LYNCH	89,481,189.	89,481,189.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	472,703,345.	472,703,345.	

FORM 990-PF	CORPORATE BONDS		STATEMENT 8
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
MERRILL LYNCH	47,325,397.	47,325,397.	
TOTAL TO FORM 990-PF, PART II, LINE 10C	47,325,397.	47,325,397.	

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 9

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
UBS	FMV	13,616,736.	13,616,736.
MILLENNIUM	FMV	6,337,537.	6,337,537.
PEG	FMV	2,407,920.	2,407,920.
JPM ALTERNATIVES	FMV	12,761,996.	12,761,996.
BLACKSTONE	FMV	32,299,864.	32,299,864.
REAL ESTATE PARTNERSHIPS	FMV	4,380,000.	4,380,000.
MERRILL LYNCH	FMV	11,626,028.	11,626,028.
TOTAL TO FORM 990-PF, PART II, LINE 13		83,430,081.	83,430,081.

FORM 990-PF EXPLANATION CONCERNING PART VI-A, LINE 12 STATEMENT 10
 QUALIFYING DISTRIBUTION STATEMENT

EXPLANATION

JEROME L. GREENE FOUNDATION MADE CHARITABLE GIFTS DURING THE YEAR ENDED 12/31/2022 TO A DONOR ADVISED FUND THAT IT TREATED AS QUALIFIED DISTRIBUTIONS.

FORM 990-PF EXPLANATION CONCERNING PART VI-A, LINE 12 STATEMENT 11
 SECTION 170(C)(2)(B) STATEMENT

EXPLANATION

ALL CHARITABLE CONTRIBUTIONS ARE BEING USED TO SUPPORT CHARITABLE PURPOSES AS DESCRIBED IN 170(C)(2)(B).

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
CHRISTINA MCINERNEY 146 CENTRAL PARK WEST SUITE 1E NEW YORK, NY 10023	PRESIDENT AND CEO 40.00	150,000.	0.	0.
HILDY SIMMONS 146 CENTRAL PARK WEST SUITE 1E NEW YORK, NY 10023	CHAIR 1.00	0.	0.	0.
DR. JONATHAN FANTON (END 10/22) 146 CENTRAL PARK WEST SUITE 1E NEW YORK, NY 10023	DIRECTOR 1.00	0.	0.	0.
DR. JEREMIAH BARONDESS (END 1/22) 146 CENTRAL PARK WEST SUITE 1E NEW YORK, NY 10023	DIRECTOR 1.00	0.	0.	0.
KAREN BROOKS HOPKINS 146 CENTRAL PARK WEST SUITE 1E NEW YORK, NY 10023	DIRECTOR 1.00	0.	0.	0.
BRAD S. KARP 146 CENTRAL PARK WEST SUITE 1E NEW YORK, NY 10023	DIRECTOR 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VII		150,000.	0.	0.