EXTENDED TO NOVEMBER 17, 2025

Form **990-PF** Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047 **2024** Open to Public Inspection

For calendar year 2024 or tax year beginning , and ending

Name of foundation: JEROME L. GREENE FOUNDATION

A Employer identification number: 13-2960852

Number and street (or P.O. box number if mail is not delivered to street address): 146 CENTRAL PARK WEST — Room/suite: 1E

B Telephone number: 212 688 1550

City or town, state or province, country, and ZIP or foreign postal code: NEW YORK, NY 10023

C If exemption application is pending, check here ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) $ 794,304,840.

J Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) (Part I, column (d), must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check [X] if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	26,545,700.	26,545,700.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	12,789,408.			
	b Gross sales price for all assets on line 6a 25,464,165.				
	7 Capital gain net income (from Part IV, line 2)		12,789,408.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less: Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	-364,290.	336,617.		STATEMENT 1
	12 **Total.** Add lines 1 through 11	38,970,818.	39,671,725.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	973,000.	823,000.		150,000.
	14 Other employee salaries and wages	670,760.	0.		670,760.
	15 Pension plans, employee benefits	91,382.	16,783.		74,598.
	16a Legal fees STMT 2	8,933.	0.		8,933.
	b Accounting fees STMT 3	37,375.	16,838.		16,838.
	c Other professional fees STMT 4	2,572,715.	2,417,689.		155,026.
	17 Interest	900,509.	0.		0.
	18 Taxes STMT 5	1,424,350.	0.		81,114.
	19 Depreciation and depletion	114,384.	0.		
	20 Occupancy	64,569.	0.		64,569.
	21 Travel, conferences, and meetings	59,383.	0.		59,383.
	22 Printing and publications				
	23 Other expenses STMT 6	243,835.	0.		243,835.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	7,161,195.	3,274,310.		1,525,056.
	25 Contributions, gifts, grants paid	36,600,000.			36,589,000.
	26 **Total expenses and disbursements.** Add lines 24 and 25	43,761,195.	3,274,310.		38,114,056.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-4,790,377.			
	b **Net investment income** (if negative, enter -0-)		36,397,415.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

Form **8868** (Rev. January 2025)

Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return or Excise Taxes Related to Employee Benefit Plans

File a separate application for each return.
Go to www.irs.gov/Form8868 for the latest information.

OMB No. 1545-0047

Electronic filing (e-file). You can electronically file Form 8868 to request up to a 6-month extension of time to file any of the forms listed below except for Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts. An extension request for Form 8870 must be sent to the IRS in a paper format (see instructions). For more details on the electronic filing of Form 8868, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Part I - Identification

Type or Print

File by the due date for filing your return. See instructions.

Name of exempt organization, employer, or other filer, see instructions.
JEROME L. GREENE FOUNDATION

Taxpayer identification number (TIN)
13-2960852

Number, street, and room or suite no. If a P.O. box, see instructions.
146 CENTRAL PARK WEST, 1E

City, town or post office, state, and ZIP code. For a foreign address, see instructions.
NEW YORK, NY 10023

Enter the Return Code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 4720 (other than individual)	09
Form 4720 (individual)	03	Form 5227	10
Form 990-PF	04	Form 6069	11
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 8870	12
Form 990-T (trust other than above)	06	Form 5330 (individual)	13
Form 990-T (corporation)	07	Form 5330 (other than individual)	14
Form 1041-A	08	Form 990-T (governmental entities)	15

- After you enter your Return Code, complete either Part II or Part III. Part III, including signature, is applicable only for an extension of time to file Form 5330.
- If this application is for an extension of time to file Form 5330, you must enter the following information.

Plan Name
Plan Number
Plan Year Ending (MM/DD/YYYY)

Part II - Automatic Extension of Time To File for Exempt Organizations (see instructions)

The books are in the care of CHRISTINA MCINERNEY
146 CENTRAL PARK WEST SUITE 1E - NEW YORK, NY 10023

Telephone No. 212-688-1550 Fax No.

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four-digit Group Exemption Number (GEN) ______. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and TINs of all members the extension is for.

1 I request an automatic 6-month extension of time until NOVEMBER 15, 20 25, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

[X] calendar year 20 24 or
☐ tax year beginning ______, 20 ___, and ending ______, 20 ___

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a	If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	$ 1,183,000.
b	If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	$ 730,000.
c	**Balance due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	$ 453,000.

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only.

			Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash - non-interest-bearing	18,063,889.	2,215,405.	2,215,405.
	2	Savings and temporary cash investments	14,639,383.	50,631,409.	50,631,409.
	3	Accounts receivable			
		Less: allowance for doubtful accounts			
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 7	474,797,821.	613,314,994.	613,314,994.
	c	Investments - corporate bonds STMT 8	45,073,528.	54,811,459.	54,811,459.
	11	Investments - land, buildings, and equipment: basis			
		Less: accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other STMT 9	182,133,136.	71,482,898.	71,482,898.
	14	Land, buildings, and equipment: basis 2,623,192.			
		Less: accumulated depreciation 774,517.	1,958,411.	1,848,675.	1,848,675.
	15	Other assets (describe)			
	16	**Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	736,666,168.	794,304,840.	794,304,840.
Liabilities	17	Accounts payable and accrued expenses	1,760.	4,155.	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe)			
	23	**Total liabilities** (add lines 17 through 22)	1,760.	4,155.	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here ☐ and complete lines 24, 25, 29, and 30.**			
	24	Net assets without donor restrictions			
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ☒ and complete lines 26 through 30.			
	26	Capital stock, trust principal, or current funds	0.	0.	
	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	28	Retained earnings, accumulated income, endowment, or other funds	736,664,408.	794,300,685.	
	29	**Total net assets or fund balances**	736,664,408.	794,300,685.	
	30	**Total liabilities and net assets/fund balances**	736,666,168.	794,304,840.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	736,664,408.
2	Enter amount from Part I, line 27a	2	-4,790,377.
3	Other increases not included in line 2 (itemize) UNREALIZED GAINS/LOSSES	3	64,176,654.
4	Add lines 1, 2, and 3	4	796,050,685.
5	Decreases not included in line 2 (itemize) WRITE-OFF OF REAL ESTATE INVESTMENTS	5	1,750,000.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	794,300,685.

Part IV Capital Gains and Losses for Tax on Investment Income

SEE ATTACHED STATEMENTS

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a				
b				
c				
d				
e	25,464,165.		12,674,757.	12,789,408.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				12,789,408.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	12,789,408.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	3	N/A

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ **(attach copy of letter if necessary - see instructions)**			1	505,924.
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)			2	0.
3	Add lines 1 and 2			3	505,924.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)			4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	505,924.
6	Credits/Payments:				
a	2024 estimated tax payments and 2023 overpayment credited to 2024	6a	730,000.		
b	Exempt foreign organizations - tax withheld at source	6b	0.		
c	Tax paid with application for extension of time to file (Form 8868)	6c	453,000.		
d	Backup withholding erroneously withheld	6d	0.		
7	Total credits and payments. Add lines 6a through 6d			7	1,183,000.
8	Enter any **penalty** for underpayment of estimated tax. Check here [X] if Form 2220 is attached			8	11,303.
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed**			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**			10	665,773.
11	Enter the amount of line 10 to be: **Credited to 2025 estimated tax** 665,773. **Refunded**			11	0.

Part VI-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. $ 0. (2) On foundation managers. $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	X	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G?* If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the tax year beginning in 2024? See the instructions for Part XIII. If "Yes," complete Part XIII	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions SEE STATEMENT 10 SEE STATEMENT 11	12	X	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address WWW.JLGREENE.ORG

14 The books are in care of CHRISTINA MCINERNEY Telephone no. 212-688-1550
Located at 146 CENTRAL PARK WEST SUITE 1E, NEW YORK, NY ZIP+4 10023

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here ☐
and enter the amount of tax-exempt interest received or accrued during the year | 15 | N/A

			Yes	No
16	At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country			

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a During the year, did the foundation (either directly or indirectly):			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	X	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		X
(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		X
b If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		X
c Organizations relying on a current notice regarding disaster assistance, check here ☐			
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024?	1d		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024?	2a	X	
If "Yes," list the years 2019 , , ,			
b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)	2b	X	
c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. , , ,			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		X
b If "Yes," did it have excess business holdings in 2024 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2024.) N/A	3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?	4b		X

Form **990-PF** (2024)

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

		Yes	No
5a During the year, did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		X
(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		X
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)		X
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		X
b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions N/A	5b		
c Organizations relying on a current notice regarding disaster assistance, check here ☐			
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	5d		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		X
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A	7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year?	8		X

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		973,000.	16,783.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CRISTINA PARNETTI - 146 CENTRAL PARK WEST SUITE 1E, NEW YORK, NY 10023	PROGRAM DIRECTOR 40.00	275,000.	18,919.	0.
JENNIFER STRIKOWSKY - 146 CENTRAL PARK WEST SUITE 1E, NEW YORK, NY	SENIOR ADMINISTRATOR & BOARD SECRET 40.00	190,000.	37,116.	0.
MICHAEL SOSA - 146 CENTRAL PARK WEST SUITE 1E, NEW YORK, NY 10023	PROGRAM OFFICER 40.00	200,000.	18,564.	0.

Total number of other employees paid over $50,000 0

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
BLACKSTONE 345 PARK AVENUE, NEW YORK, NY 10154	INVESTMENT SERVICES	1,309,377.
MERRILL LYNCH 250 VESEY ST, NEW YORK, NY 10281	INVESTMENT SERVICES	476,282.
US TRUST - 114 WEST 47TH STREET, 7TH FLOOR, NEW YORK, NY 10036	INVESTMENT SERVICES	392,584.
UBS - 299 PARK AVE, 25TH FL, NEW YORK, NY 10171-0002	INVESTMENT SERVICES	239,446.
SS&C ADVENT 4 TIMES SQUARE, 6TH FLOOR, NEW YORK, NY 10036	INVESTMENT TOOL	94,763.
Total number of others receiving over $50,000 for professional services		1

Part VIII-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part VIII-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3	0.

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	773,813,880.
b	Average of monthly cash balances		1b	255,697.
c	Fair market value of all other assets (see instructions)		1c	59,060,691.
d	**Total** (add lines 1a, b, and c)		1d	833,130,268.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	833,130,268.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)		4	12,496,954.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3		5	820,633,314.
6	**Minimum investment return.** Enter 5% (0.05) of line 5		6	41,031,666.

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6		1	41,031,666.
2a	Tax on investment income for 2024 from Part V, line 5	2a 505,924.		
b	Income tax for 2024. (This does not include the tax from Part V.)	2b		
c	Add lines 2a and 2b		2c	505,924.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	40,525,742.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	40,525,742.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1		7	40,525,742.

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	38,114,056.
b	Program-related investments - total from Part VIII-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part XII, line 4	4	38,114,056.

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1 Distributable amount for 2024 from Part X, line 7				40,525,742.
2 Undistributed income, if any, as of the end of 2024:				
a Enter amount for 2023 only			0.	
b Total for prior years: 2019 , ,		1,940,022.		
3 Excess distributions carryover, if any, to 2024:				
a From 2019				
b From 2020 2,243,024.				
c From 2021 237,299.				
d From 2022 533,770.				
e From 2023 231,477.				
f Total of lines 3a through e	3,245,570.			
4 Qualifying distributions for 2024 from Part XI, line 4: $ 38,114,056.				
a Applied to 2023, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2024 distributable amount				38,114,056.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2024 (If an amount appears in column (d), the same amount must be shown in column (a).)	2,411,686.			2,411,686.
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	833,884.			
b Prior years' undistributed income. Subtract line 4b from line 2b		1,940,022.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		1,940,022.		
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2019 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2025.** Subtract lines 7 and 8 from line 6a	833,884.			
10 Analysis of line 9:				
a Excess from 2020				
b Excess from 2021 68,637.				
c Excess from 2022 533,770.				
d Excess from 2023 231,477.				
e Excess from 2024				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2024, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2024	**(b)** 2023	**(c)** 2022	**(d)** 2021	**(e) Total**
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XIV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Total SEE CONTINUATION SHEET(S)			**3a**	36,589,000.
b *Approved for future payment* NONE				
Total SEE CONTINUATION SHEET(S)			**3b**	0.

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	26,545,700.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income	901101	25,731.	14		
8 Gain or (loss) from sales of assets other than inventory			18	12,789,408.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a OTHER INVESTMENT INCOME - GAIP 2023			14	-390,021.	
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		25,731.		38,945,087.	0.

13 Total. Add line 12, columns (b), (d), and (e) ..... 13 38,970,818.

(See worksheet in line 13 instructions to verify calculations.)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVI Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee — Date: 11/14/25 — Title: CHIEF INVESTMENT OFFICER

May the IRS discuss this return with the preparer shown below? See instr. ☒ Yes ☐ No

Paid Preparer Use Only

Preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
PHILLIP GROFF		11/14/2025		P01247783
Firm's name KPMG LLP			Firm's EIN 13-5565207	
Firm's address 1735 MARKET STREET PHILADELPHIA, PA 19103			Phone no. 267-256-7000	

Part IV **Capital Gains and Losses for Tax on Investment Income**

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	BLACKSTONE - BTAS 2015	P		12/31/24
b	BLACKSTONE - BTAS 2016	P		12/31/24
c	BLACKSTONE - BTAS IV	P		12/31/24
d	BLACKSTONE - BTAS V	P		12/31/24
e	BLACKSTONE - BTAS VI	P		12/31/24
f	BLACKSTONE - BTAS VIII	P		12/31/24
g	JP MORGAN	P		12/31/24
h	MERRILL LYNCH - 2651	P		11/04/24
i	MERRILL LYNCH - 2651	P		11/04/24
j	MERRILL LYNCH - 2651	P		10/01/24
k	MERRILL LYNCH - 2653	P		11/05/24
l	MERRILL LYNCH - 2653	P		11/05/24
m	MERRILL LYNCH - 2653	P		11/05/24
n	UBS - 1834	P		01/31/24
o	UBS - 1834	P		01/31/24

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	132,768.			132,768.
b	378,923.			378,923.
c	595,563.			595,563.
d	447,839.			447,839.
e	240,797.			240,797.
f	60,447.			60,447.
g	7.			7.
h	1,057,000.		1,039,623.	17,377.
i	83,000.		81,598.	1,402.
j	1,100,000.		1,086,492.	13,508.
k	23,960.		20,842.	3,118.
l	474,987.		242,816.	232,171.
m	64,426.		13,003.	51,423.
n			44,448.	-44,448.
o			66,672.	-66,672.

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				132,768.
b				378,923.
c				595,563.
d				447,839.
e				240,797.
f				60,447.
g				7.
h				17,377.
i				1,402.
j				13,508.
k				3,118.
l				232,171.
m				51,423.
n				-44,448.
o				-66,672.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

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Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	UBS - 1834	P		02/29/24
b	UBS - 1834	P		02/29/24
c	UBS - 1834	P		03/31/24
d	UBS - 1834	P		03/31/24
e	UBS - 1834	P		04/30/24
f	UBS - 1834	P		04/30/24
g	UBS - 1834	P		05/31/24
h	UBS - 1834	P		05/31/24
i	UBS - 1834	P		06/30/24
j	UBS - 1834	P		06/30/24
k	UBS - 1834	P		07/31/24
l	UBS - 1834	P		07/31/24
m	UBS - 1834	P		08/31/24
n	UBS - 1834	P		08/31/24
o	UBS - 1860	P		03/31/24

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			39,424.	-39,424.
b			59,136.	-59,136.
c			93,720.	-93,720.
d			140,580.	-140,580.
e	77,136.			77,136.
f	115,704.			115,704.
g	57,024.			57,024.
h	85,536.			85,536.
i			10,896.	-10,896.
j			16,344.	-16,344.
k			99,336.	-99,336.
l			149,004.	-149,004.
m	39,720.			39,720.
n	59,580.			59,580.
o	5,049,110.		2,221,328.	2,827,782.

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				-39,424.
b				-59,136.
c				-93,720.
d				-140,580.
e				77,136.
f				115,704.
g				57,024.
h				85,536.
i				-10,896.
j				-16,344.
k				-99,336.
l				-149,004.
m				39,720.
n				59,580.
o				2,827,782.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

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Part IV **Capital Gains and Losses for Tax on Investment Income**

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	UBS - 1860	P		05/31/24
b	UBS - 1861	P		03/31/24
c	UBS - 1861	P		05/31/24
d	US TRUST	P		03/31/24
e	US TRUST	P		03/31/24
f	US TRUST	P		05/31/24
g	US TRUST	P		06/30/24
h	US TRUST	P		06/30/24
i	US TRUST	P		07/31/24
j	GAIP 2023	P		06/30/24
k	GAIP 2023	P		09/30/24
l	GAIP 2023	P		12/31/24
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	2,504,475.		1,234,736.	1,269,739.
b	3,631,795.		2,000,000.	1,631,795.
c	7,017,190.		4,000,000.	3,017,190.
d	68,678.			68,678.
e	1,345,818.			1,345,818.
f	91.			91.
g			14,759.	-14,759.
h	726,079.			726,079.
i	78.			78.
j	560.			560.
k	2,655.			2,655.
l	23,219.			23,219.
m				
n				
o				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				1,269,739.
b				1,631,795.
c				3,017,190.
d				68,678.
e				1,345,818.
f				91.
g				-14,759.
h				726,079.
i				78.
j				560.
k				2,655.
l				23,219.
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	12,789,408.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

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Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ALL VOTING IS LOCAL 11 DUPONT CIRCLE NW STE 575 WASHINGTON, DC 20036	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	750,000.
AMERICAN CIVIL LIBERTIES UNION FOUNDATION INC 125 BROAD STREET, 18TH FLOOR NEW YORK, NY 10033	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	2,000,000.
AN CLAIDHEAMH SOLUIS INC 553 WEST 51ST STREET NEW YORK, NY 10019	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	1,100,000.
BALLET HISPANICO OF NEW YORK 167 WEST 89TH STREET NEW YORK, NY 10024	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	100,000.
BROOKLYN ACADEMY OF MUSIC INC 30 LAFAYETTE AVENUE BROOKLYN, NY 11217	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	500,000.
CENTER FOR LAW AND HUMAN VALUES INC 23 BARNES ROAD OSSINING, NY 10562	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	250,000.
CENTER FOR POPULAR DEMOCRACY 449 TROUTMAN STREET A BROOKLYN, NY 11237	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	750,000.
Total from continuation sheets				36,589,000.

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CENTRAL PARK CONSERVANCY INC 14 E 60TH STREET, 8TH FLOOR NEW YORK, NY 10022	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	100,000.
CHAMBER MUSIC SOCIETY OF LINCOLN CENTER INC 70 LINCOLN CENTER PLAZA NEW YORK, NY 10023	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	500,000.
CITY HARVEST INC 150 52ND STREET BROOKLYN, NY 11232	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	500,000.
DEVEREUX FOUNDATION 444 DEVEREUX DR VILLANOVA, PA 19085-1932	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	4,000.
ECHOING GREEN INC 462 7TH AVENUE, 13TH FLOOR NEW YORK, NY 10018	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	2,000,000.
ELAINE KAUFMAN CULTURAL CENTER-LUCY MOSES SCHOOL FOR MUSIC AND DANCE 129 W 67TH STREET NEW YORK, NY 10023	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	100,000.
FASHION INSTITUTE OF TECHNOLOGY FOUNDATION 227 W 27TH ST NEW YORK, NY 10001	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	500,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FRESH AIR FUND 633 THIRD AVENUE NEW YORK, NY 10017	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	100,000.
FRIENDS OF ANIM 200 W 57TH ST, STE 403 NEW YORK, NY 10019	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	75,000.
HOWARD UNIVERSITY 2400 6TH ST NW WASHINGTON, DC 20059	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	3,000,000.
IRISH GEORGIAN SOCIETY INC 1953 N CLYBOURN AVENUE CHICAGO, IL 60614	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	10,000.
JOHNS HOPKINS UNIVERSITY 3910 KESWICK ROAD, SUITE N2100 BALTIMORE, MD 21211	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	2,000,000.
JUILLIARD SCHOOL 60 LINCOLN CENTER PLAZA NEW YORK, NY 10023	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	1,665,000.
LEAGUE OF WOMEN VOTERS EDUCATION FUND 1233 20TH STREET, NW SUITE 500 WASHINGTON, DC 20036	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	500,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MEXICAN AMERICAN LEGAL DEFENSE AND EDUCATIONAL FUND MALDEF NATIONAL HEADQUARTERS 634 S. SPRING STREET, 11TH FLOOR LOS ANGELES, CA 90014	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	500,000.
MIGRATION POLICY INSTITUTE 1275 K STREET, NW SUITE 800 WASHINGTON, DC 20005	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	10,000.
NATIONAL COUNCIL OF JEWISH WOMEN INCORPORATED 2055 L STREET NW 650 WASHINGTON, DC 20036	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	5,000.
NAUMBURG ORCHESTRAL CONCERTS C/O CHRISTOPHER W. LONDON, 300 CENTRAL PARK WEST, APT. 18 H NEW YORK, NY 10024	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	20,000.
NEO PHILANTHROPY INC 1001 AVENUE OF THE AMERICAS, 12TH FL NEW YORK, NY 10018	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	1,000,000.
NEW YORK PUBLIC RADIO 160 VARICK STREET NEW YORK, NY 10013	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	1,000,000.
NEW YORK-PRESBYTERIAN FUND INC 525 EAST 68TH STREET, BOX 156 NEW YORK, NY 10065-4870	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	2,000,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NORTH STAR FUND INC 520 8TH AVENUE, SUITE 1800 NEW YORK, NY 10018	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	3,350,000.
PIERPONT MORGAN LIBRARY 225 MADISON AVENUE NEW YORK, NY 10016	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	1,500,000.
PLANNED PARENTHOOD FEDERATION OF AMERICA INC. 123 WILLIAM ST NEW YORK, NY 10038	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	2,500,000.
PRO PUBLICA INC 155 AVENUE OF THE AMERICAS, 13TH FLOOR NEW YORK, NY 10013	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	500,000.
THE AMERICAN IRELAND FUND 10 POST OFFICE SQUARE SUITE N950 BOSTON, MA 02109	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	5,000.
THE CARNEGIE HALL CORPORATION 881 7TH AVE NEW YORK, NY 10019	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	300,000.
THE CITY UNIVERSITY OF NEW YORK SCHOOL OF LAW FOUNDATION INC 2 COURT SQUARE LONG ISLAND CITY, NY 11101	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	100,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE NEW YORK COMMUNITY TRUST 909 THIRD AVENUE, 22ND FLOOR NEW YORK, NY 10022	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	2,055,000.
THE VOTER PARTICIPATION CENTER 1707 L STREET, NW SUITE 700 WASHINGTON, DC 20036	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	500,000.
TRUSTEES OF COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK - COLUMBIA LAW SCHO 435 W 116TH ST, STE MC4004 NEW YORK, NY 10027	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	1,490,000.
VIVIAN BEAUMONT THEATER INC 150 W 65TH STREET NEW YORK, NY 10023	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	250,000.
WEST SIDE CENTER FOR COMMUNITY LIFE INC 263 WEST 86TH STREET NEW YORK, NY 10024	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	750,000.
WILLIAM J BRENNAN JR CENTER FOR JUSTICE INC 120 BROADWAY, NO. 1750 NEW YORK, NY 10271	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	1,000,000.
WINDWARD FUND 1828 L STREET NW, STE 300C WASHINGTON, DC 20036	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	750,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WNET 825 EIGHT AVENUE, 14TH FL NEW YORK, NY 10019	NONE	PC	FURTHER 501(C)(3) CHARITABLE PURPOSE	500,000.
Total from continuation sheets				

FORM 990-PF — OTHER INCOME — STATEMENT 1

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
INCOME FROM LIMITED PARTNERSHIPS	25,731.	726,638.	
OTHER INVESTMENT INCOME - GAIP 2023	-390,021.	-390,021.	
TOTAL TO FORM 990-PF, PART I, LINE 11	-364,290.	336,617.	

FORM 990-PF — LEGAL FEES — STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	8,933.	0.		8,933.
TO FM 990-PF, PG 1, LN 16A	8,933.	0.		8,933.

FORM 990-PF — ACCOUNTING FEES — STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	37,375.	16,838.		16,838.
TO FORM 990-PF, PG 1, LN 16B	37,375.	16,838.		16,838.

FORM 990-PF — OTHER PROFESSIONAL FEES — STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT SERVICES	2,417,689.	2,417,689.		0.
OTHER PROFESSIONAL FEES	155,026.	0.		155,026.
TO FORM 990-PF, PG 1, LN 16C	2,572,715.	2,417,689.		155,026.

FORM 990-PF | TAXES | STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL TAXES	1,422,600.	0.		81,114.
NYS TAXES AND NY CHAR500	1,750.	0.		0.
TO FORM 990-PF, PG 1, LN 18	1,424,350.	0.		81,114.

FORM 990-PF | OTHER EXPENSES | STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK FEES	524.	0.		524.
REPAIRS AND MAINTENANCE	5,791.	0.		5,791.
UTILITIES	128,171.	0.		128,171.
DUES AND SUBSCRIPTIONS	1,681.	0.		1,681.
OFFICE EXPENSE	19,108.	0.		19,108.
OTHER EXPENSES	27,060.	0.		27,060.
MEMBERSHIP FEES	61,500.	0.		61,500.
TO FORM 990-PF, PG 1, LN 23	243,835.	0.		243,835.

FORM 990-PF | CORPORATE STOCK | STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
UBS	385,163,074.	385,163,074.
MERRILL LYNCH	228,151,920.	228,151,920.
TOTAL TO FORM 990-PF, PART II, LINE 10B	613,314,994.	613,314,994.

FORM 990-PF CORPORATE BONDS STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MERRILL LYNCH	44,811,459.	44,811,459.
JPM ALTERNATIVES	10,000,000.	10,000,000.
TOTAL TO FORM 990-PF, PART II, LINE 10C	54,811,459.	54,811,459.

FORM 990-PF OTHER INVESTMENTS STATEMENT 9

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
JPM ALTERNATIVES	FMV	13,670,150.	13,670,150.
BLACKSTONE	FMV	35,380,203.	35,380,203.
REAL ESTATE PARTNERSHIPS	FMV	2,630,000.	2,630,000.
MERRILL LYNCH	FMV	10,880,102.	10,880,102.
GENERAL ATLANTIC	FMV	3,458,673.	3,458,673.
RIVERSIDE PARTNERSHIP	FMV	5,463,770.	5,463,770.
TOTAL TO FORM 990-PF, PART II, LINE 13		71,482,898.	71,482,898.

FORM 990-PF EXPLANATION CONCERNING PART VI-A, LINE 12 STATEMENT 10
QUALIFYING DISTRIBUTION STATEMENT

EXPLANATION

JEROME L. GREENE FOUNDATION MADE CHARITABLE GIFTS DURING THE YEAR ENDED 12/31/2024 TO A DONOR ADVISED FUND THAT IT TREATED AS QUALIFIED DISTRIBUTIONS.

FORM 990-PF EXPLANATION CONCERNING PART VI-A, LINE 12 STATEMENT 11
SECTION 170(C)(2)(B) STATEMENT

EXPLANATION

ALL CHARITABLE CONTRIBUTIONS ARE BEING USED TO SUPPORT CHARITABLE PURPOSES AS DESCRIBED IN 170(C)(2)(B).

FORM 990-PF PART VII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 12

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
CHRISTINA MCINERNEY 146 CENTRAL PARK WEST SUITE 1E NEW YORK, NY 10023	PRESIDENT AND CEO 40.00	150,000.	0.	0.
ROBERT WEISSENSTEIN 146 CENTRAL PARK WEST SUITE 1E NEW YORK, NY 10023	CHIEF INVESTMENT OFFICER 40.00	823,000.	16,783.	0.
HILDY SIMMONS 146 CENTRAL PARK WEST SUITE 1E NEW YORK, NY 10023	CHAIR 1.00	0.	0.	0.
KAREN BROOKS HOPKINS 146 CENTRAL PARK WEST SUITE 1E NEW YORK, NY 10023	DIRECTOR 1.00	0.	0.	0.
BRAD S. KARP 146 CENTRAL PARK WEST SUITE 1E NEW YORK, NY 10023	DIRECTOR 1.00	0.	0.	0.
DR. JANE SALMON 146 CENTRAL PARK WEST SUITE 1E NEW YORK, NY 10023	DIRECTOR 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VII		973,000.	16,783.	0.

Form **2220**

Department of the Treasury
Internal Revenue Service

Underpayment of Estimated Tax by Corporations

Attach to the corporation's tax return. FORM 990-PF

Go to www.irs.gov/Form2220 for instructions and the latest information.

OMB No. 1545-0123

2024

Name: JEROME L. GREENE FOUNDATION

Employer identification number: 13-2960852

Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment

1	Total tax (see instructions)		1	505,924.
2 a	Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2a		
b	Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2b		
c	Credit for federal tax paid on fuels (see instructions)	2c		
d	**Total.** Add lines 2a through 2c		2d	
3	Subtract line 2d from line 1. If the result is less than $500, **do not** complete or file this form. The corporation does not owe the penalty		3	505,924.
4	Enter the tax shown on the corporation's 2023 income tax return. See instructions. **Caution:** If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5		4	692,994.
5	**Required annual payment.** Enter the **smaller** of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3		5	505,924.

Part II Reasons for Filing - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

6 ☐ The corporation is using the adjusted seasonal installment method.

7 ☐ The corporation is using the annualized income installment method.

8 ☒ The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment

			(a)	(b)	(c)	(d)
9	**Installment due dates.** Enter in columns (a) through (d) the 15th day of the 4th (**Form 990-PF filers:** Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	9	05/15/24	06/15/24	09/15/24	12/15/24
10	**Required installments.** If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column	10	126,481.	126,481.	126,481.	126,481.
11	Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions	11			110,000.	620,000.
	Complete lines 12 through 18 of one column before going to the next column.					
12	Enter amount, if any, from line 18 of the preceding column	12				
13	Add lines 11 and 12	13			110,000.	620,000.
14	Add amounts on lines 16 and 17 of the preceding column	14		126,481.	252,962.	269,443.
15	Subtract line 14 from line 13. If zero or less, enter -0-	15	0.	0.	0.	350,557.
16	If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-	16		126,481.	142,962.	
17	**Underpayment.** If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18	17	126,481.	126,481.	126,481.	
18	**Overpayment.** If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	18				

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

Part IV Figuring the Penalty

		(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. **(C corporations with tax years ending June 30 and S corporations:** Use 3rd month instead of 4th month. **Form 990-PF and Form 990-T filers:** Use 5th month instead of 4th month.) See instructions	19				
20 Number of days from due date of installment on line 9 to the date shown on line 19	20				
21 Number of days on line 20 after 4/15/2024 and before 7/1/2024	21				
22 Underpayment on line 17 x Number of days on line 21 / 366 x 8% (0.08)	22	$	$	$	$
23 Number of days on line 20 after 6/30/2024 and before 10/1/2024	23				
24 Underpayment on line 17 x Number of days on line 23 / 366 x 8% (0.08)	24	$	$	$	$
25 Number of days on line 20 after 9/30/2024 and before 1/1/2025	25				
26 Underpayment on line 17 x Number of days on line 25 / 366 x 8% (0.08)	26	$	$	$	$
27 Number of days on line 20 after 12/31/2024 and before 4/1/2025	27	SEE ATTACHED WORKSHEET			
28 Underpayment on line 17 x Number of days on line 27 / 365 x 7% (0.07)	28	$	$	$	$
29 Number of days on line 20 after 3/31/2025 and before 7/1/2025	29				
30 Underpayment on line 17 x Number of days on line 29 / 365 x *%	30	$	$	$	$
31 Number of days on line 20 after 6/30/2025 and before 10/1/2025	31				
32 Underpayment on line 17 x Number of days on line 31 / 365 x *%	32	$	$	$	$
33 Number of days on line 20 after 9/30/2025 and before 1/1/2026	33				
34 Underpayment on line 17 x Number of days on line 33 / 365 x *%	34	$	$	$	$
35 Number of days on line 20 after 12/31/2025 and before 3/16/2026	35				
36 Underpayment on line 17 x Number of days on line 35 / 365 x *%	36	$	$	$	$
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37	$	$	$	$

38 **Penalty.** Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns ..... 38 $ 11,303.

* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at **www.irs.gov**. You can also call 800-829-4933 to get interest rate information.

FORM 990-PF

UNDERPAYMENT OF ESTIMATED TAX WORKSHEET

Name(s)	Identifying Number
JEROME L. GREENE FOUNDATION	13-2960852

(A) *Date	(B) Amount	(C) Adjusted Balance Due	(D) Number Days Balance Due	(E) Daily Penalty Rate	(F) Penalty
		-0-			
05/15/24	126,481.	126,481.	31	.000218579	857.
06/15/24	126,481.	252,962.	92	.000218579	5,087.
09/15/24	126,481.	379,443.			
09/15/24	-110,000.	269,443.	91	.000218579	5,359.
12/15/24	126,481.	395,924.			
12/15/24	-620,000.	-224,076.			
12/31/24	0.	-224,076.	135	.000191781	

Penalty Due (Sum of Column F). .... 11,303.

* Date of estimated tax payment, withholding credit date or installment due date.

412511
04-01-24